

PERSONAL PROPERTY STATEMENT

Date _____

From _____ From _____

ASSETS (Market Value)

	Column 1
Cash	\$ _____
Checking Account	
Bank _____	\$ _____
Account # _____	
Savings Account	
Bank _____	\$ _____
Account # _____	
Accounts Receivable	\$ _____
Automobiles	
(1) Make _____	
Year _____ Miles _____	\$ _____
(2) Make _____	
Year _____ Miles _____	\$ _____
(3) Make _____	
Year _____ Miles _____	\$ _____
Cash Value Life Insurance	\$ _____
Death Benefit \$ _____	
Marketable Securities	
Mutual Funds	
(1) Non-Qualified (Non-IRA)	\$ _____
(2) Tax-Qualified (IRA)	\$ _____
Individual Stocks	
(1) _____ # Shares _____	\$ _____
(2) _____ # Shares _____	\$ _____
Vested Interest in Retirement Acct	
(1) _____	\$ _____
(2) _____	\$ _____
Machinery & Equipment	
(1) _____	\$ _____
(2) _____	\$ _____
Boat	
Make _____ Year _____	\$ _____
Camper	
Make _____ Year _____	\$ _____
Other Assets	
(1) _____	\$ _____
(2) _____	\$ _____
(3) _____	\$ _____
(4) _____	\$ _____
Net Worth of Business Owned	\$ _____
Business Assets _____	
Business Liabilities _____	
Real Estate	
Personal Dwelling(home)	\$ _____
Year Purchased _____	
Purchase Price _____	
Improvements _____	
Rental Properties	\$ _____
Year Purchased _____	
Purchase Price _____	
Improvements _____	
TOTAL ASSETS (Column 1)	\$ _____

LIABILITIES

	Column 2
Creditor _____	
Address(city) _____	
Account# _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Creditor _____	
Address(city) _____	
Account # _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Creditor _____	
Address(city) _____	
Account# _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Creditor _____	
Address(city) _____	
Account# _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Creditor _____	
Address(city) _____	
Account # _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Creditor _____	
Address(city) _____	
Account # _____	
Purpose _____	
Collateral _____	
Payment Amount _____ per _____	
Original Amount _____	
Balance Due	\$ _____
Total Monthly Payments _____	
TOTAL LIABILITIES (Column 2)	\$ _____
NET WORTH (Column 1 minus Column 2)	\$ _____
TOTAL LIABILITIES & NET WORTH	\$ _____

Everything that I have stated in this form is correct to the best of my knowledge.

Signature _____

Signature (Where Applicable) _____

Social Security # _____

Date _____